

Challenge: Store and access TRIM document links in SAP, maintaining the link between original document and SAP object. Solution: Oxygen's TRIM Integration into SAP SmartStart.

TRIM is your organisation's document management system, allowing you to manage and secure business information in order to meet governance and regulatory compliance obligations.

SAP is your ERP system, and contains your master data, transactional data and in some organisations, your intellectual property.

Oxygen has developed a simple but extremely effective solution enabling you to link your TRIM documents with related SAP objects.

The solution is extremely flexible and utilises SAP's Generic Object Services (GOS) functionality. GOS has been extended to search for and store TRIM document links. The document remains in TRIM and is subject to your organisation's document security and storage governance. This maintains the integrity of the document as a 'single source of truth'.

The solution provides a link between the TRIM form, approval email and any other related document with the SAP object.

The solution can be used with all SAP transactions that provide Generic Object Services and has many applications, for example:

- › Attaching resource requisition forms to SAP service or purchase orders
- › Attaching customer or vendor documents to projects or contracts

- › Attaching non-standard documents, such as emails, to service requests
- › Attaching internal forms or notes to SAP transactions

The solution allows you to access supporting documents stored in TRIM directly from SAP. These documents can be internal such as approvals, specifications, notes; or external documents such as vendor details, customer correspondence, and service responses.

Typical challenges

Documents are stored in TRIM, transactions are entered into SAP and there is no link between the two. This means lengthy searches are required to find supporting documentation in TRIM in order to process or analyse transactions made in SAP.

Does your business face the following TRIM documentation challenges?

- › Users need to search for and link TRIM documents to SAP objects.
- › Users need to directly open attached TRIM links from SAP.
- › Auditors require supporting documentation for business transactions carried out in SAP. It can be frustrating and time-consuming to find the originals.

Realisable benefits

Increase business performance by linking TRIM documents to SAP:

- › Provide an efficient method for attaching TRIM records to SAP transactions without the need to manually copy and paste and switch between SAP and TRIM
- › Provide business process approvers with supporting documentation from TRIM, directly from SAP transactions
- › Attach reference documents from TRIM to purchase orders, projects, contracts and many other SAP transactions

People, technology, process – the SmartStart approach

With Oxygen's TRIM Integration into SAP SmartStart you benefit from the combination of SAP software and Oxygen's business, development and implementation experience.

You will need:

- › TRIM Web Services installed

Our solution includes training and change material to ensure your entire organisation is brought on a journey with people not technology leading the way.

Find out more

If you would like to find out more about the Oxygen's TRIM Integration into SAP Solution, contact: SmartStart@oxygenforbusiness.com

About SmartStart by Oxygen

SmartStart by Oxygen solutions are pre-packaged offerings that allow organisations to get a product or service up and running for less cost, in less time, at a lower risk.

Many organisations are under pressure to innovate swiftly. Oxygen recognises this need and has developed a way of delivering standard SAP, or where it makes sense – complementary partner solutions across a number of key business functions or project processes, to help clients realise quick wins. The SmartStart by Oxygen approach reduces cost, decreases implementation time and delivers a defined set of benefits – your guarantee that what you see is what you get. It also brings together the best non-SAP solutions to help enable you to get more value from your core SAP investment.

